

Does Your Insurance Agency *Deliver?*

When insurance companies and brokers partner with ICMIS, we handle the heavy administrative lifting—more so than other agencies. And with Openforce InsureTech in the mix, you can sit back and relax—because we've got you covered.

	Typical Agency	 ICM Insurance Services, LLC <small>An Openforce subsidiary</small>	 openforce®
Agency Responsibilities to Clients			
Audit Assistance		✓	
Binds Coverage(s) to Insurance Carrier		✓	
Commission reporting and Disbursement to Your Agency			✓ ✓
Configures Workflows by working with Client			✓ ✓
Document Issuance/Fulfillment		✓	
Fielding Questions from Contracting Company Clients		✓	
Fielding Questions from Independent Contractor Clients		✓	
Administer Independent Contractor Opt Outs		✓	
Issuance of Certificates of Insurance		✓	
Issues insurance proposals directly to clients		✓	
Master Policy Renewal Notification		✓	✓
Other Risk Management Services	✓	✓	
Owner of the Underwriting File		✓	
Policy Checking prior to issuance to client		✓	
Provides claims assistance		✓	
Providing monthly bordereaux to Insurance Carrier			✓
Pursue Insurance coverages not offered by ICMIS	✓		
Submissions to Insurance Carrier - New Business and Renewal		✓	

Why Settle For Less? Contact Me To Learn More.



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